

“I feel grateful, but also compelled to do my part to ensure that the future of the Orchestra remains secure, for future generations of musicians and concertgoers. This is why I have decided to include gifts to Orchestra Lumos in my estate planning and have made a bequest to the Orchestra in my will.”

Caroline Stinson
Principal Cello, Orchestra Lumos

CREATE YOUR LEGACY TODAY



**YOU HAVE LOVED
THE ORCHESTRA
FOR YEARS...**



**Your
membership
matters &
inspires others!**

**NOW YOU CAN
SUPPORT IT
FOREVER**

To learn more about the Lumos Circle or becoming a member today, please contact

Russell Jones
President and CEO
rjones@orchestralumos.org
203-325-1407 x15

The Lumos Circle



WHY JOIN THE LUMOS CIRCLE?

Joining the Lumos Circle allows you to provide essential support while simultaneously ensuring the longevity of Orchestra Lumos for generations to come.

- Guarantee the continuation of inspiring concerts by our extraordinary musicians through both main stage and Small Space performances
- Ensure education programs for children in Fairfield County that provide positive and rewarding interactions with classical music
- Continue to enrich the culture of Fairfield County by making it a better place to live

**Share the
Joy of Music
for generations
to come**

ORCHESTRA LUMOS MAKING A GIFT TO

The Lumos Circle recognizes individuals who have included Orchestra Lumos in their charitable estate plans.

Membership is offered to those who have notified the Orchestra of their intentions. Members of the Lumos Circle are recognized in the Program Book, our Annual Report, and online. Additional benefits include:

- Invitation to an annual reception with Music Director Michael Stern
- Annual invitation to an exclusive recital featuring Orchestra Lumos musicians
- Discount Purchases to select events

WAYS TO GIVE

• **Bequests and Beneficiary Designations**
Naming Orchestra Lumos as a beneficiary in your will, living trust, 401k, 403b, or life insurance policy

• **Securities**
Donate appreciated stocks, mutual funds, or bonds

• **IRA Charitable Rollover**
If you are at least 70½ years old, you can gift up to \$100,000 tax-free annually from your IRA

• **Real Estate or Personal Property**
We accept gifts of real estate and tangible property such as artwork

• **Charitable Remainder Trust**
Through an irrevocable contribution of cash, securities, or other property, you may receive tax benefits and income during your lifetime or for a designated beneficiary

